Media Release:

Taiwan Corporate Credit Spotlight Updates Published

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This report does not constitute a rating action.

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Taiwan Ratings Corp. today published three reports as part of its annual 'Taiwan Corporate Credit Spotlight' series. These address the credit conditions facing the various corporates that we rate in Taiwan.

The lead report, titled, "**Taiwan's Tech Sector Surges On AI Strengths; Other Sectors Vary,**" looks at how the AI boom is bringing significant benefits to Taiwan's tech sector compared to other APAC economies, while Taiwan's non-tech sectors face a more mixed demand outlook. According to the report, the key strengths supporting the local tech sector are its AI hardware supply chain and semiconductor leadership, enhanced supply chain resilience, and strong financial metrics. Meanwhile, key risks facing tech players include concentrated technology-led growth, energy and input cost exposure, and trade, geopolitical and foreign exchange uncertainty.

A second report, titled, "**Taiwan Tech Sector Update: Rising AI Infrastructure Exposure Is Credit Positive,**" looks at how AI-driven demand is now the sector's key revenue contributor. The report also delves into the potential impact of slowing AI infrastructure investments on the sector's outlook.

The third report, titled "**Taiwan 2026 Credit Spotlight Update: Commodities Performance Remains Under Pressure,**" looks at the commodity chemicals and steel sectors. These remain under pressure from ongoing instability in the Middle East, the uncertain direction of trade barriers, and persistent oversupply.

The slide-based commentaries form part of a Chinese-language webinar conducted by Taiwan Ratings analysts at 2pm (GMT+7) today, Sept. 9, 2026, titled, "Taiwan 2026 Credit Spotlight." Enrollment in the webinar is available via the following link: https://event.on24.com/wcc/r/5465801/0248FC0590CCABAFC4B30819FCBB90D4 or by visiting the Events section of Taiwan Ratings' official website at https://rrs.taiwanratings.com.tw/portal/front.

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