

通用準則：

方法論：「C」與「D」債務發行信用評等在 混合型資本與實物支付工具的使用

October 24, 2013

(編按：本準則已由2019年7月1日公布標題為「Hybrid Capital: Methodology And Assumptions (混合型資本：方法論與假設)」一文取代，但在某些市場中可能仍然適用。)

修訂與更新

本準則文章原始公布於2013年10月24日。本準則自2013年10月24日起生效。

本準則公布後沿革：

- 2014年10月16日，我們在完成定期檢視後，標註本文段落編號18中的內容已被2015年1月29日公布標題為「銀行混合型資本與無遞延支付條款次順位債券方法論與假設 (Bank Hybrid Capital And Nondeferrable Subordinated Debt Methodology And Assumptions)」一文部分取代，該文清楚表明適用於具可遞延支付條款之混合型資本工具的級距調整幅度至少為3個級距，因為對一些無遞延支付條款之銀行混合型資本工具的級距調整，可能會比這些發行體評等及個別基礎信用結構低2個級距。
- 2015年10月16日，我們在完成定期檢視後更新了聯絡人資訊與準則參考來源、刪除了段落編號10中已過時的資料、並將段落編號9中的本文生效日期資訊移至附錄B。
- 2016年10月16日，我們在完成定期檢視後更新了聯絡人資訊與準則參考來源，並刪除了附錄中已過時的資料。另外，我們合併了附錄B與附錄A的內容。
- 2017年10月10日，我們在完成定期檢視後新增了「修訂與更新 (Revisions And Updates)」一節，並將原附錄中的資訊移至本新增章節後，刪除該附錄段落。
- 2018年10月2日，我們在完成定期檢視後更新了聯絡人資訊。
- 2019年3月18日，我們對本準則文章進行了一些不具實質影響性的變動調整後再版重登本文。具體來說，我們將2008年4月15日出版的「2008 Corporate Criteria: Rating Each Issue」，從被部分取代準則列表中移除，因為該準則文章已經被2018年3月28日出版的「在企業發行體的債務發行評等中反映次順位風險 (Reflecting Subordination Risk In Corporate Issue Ratings)」完全取代。

英文版準則「General Criteria: Methodology: Use Of 'C' And 'D' Issue Credit Ratings For Hybrid Capital And Payment-In-Kind Instruments」全文請點[此](#)。

準則長

Takamasa Yamaoka
東京
(81) 3-4550-8719
takamasa.yamaoka
@spglobal.com

Peter Kernan
倫敦
(44) 20-7176-3618
peter.kernan
@spglobal.com

Michelle M Brennan
倫敦
(44) 20-7176-7205
michelle.brennan@spglobal.com

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