
有關混合型資本、保險公司、債券保險公司資本適足率與集團評等方法論的準則建議變動最新情況

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倫敦（標普全球評級）2019年5月28日—我們在2018年11月與12月陸續針對我們在評估混合型資本、保險公司、債券保險公司資本適足率以及集團信用狀況時使用的準則發布準則建議變動意見徵詢後，現在要為市場提供有關我們在意見徵詢流程結束後將於何時公布並實施這些準則的計畫。

我們預計在2019年7月中旬之前公布這四篇準則文章。若未來時程有變，我們會隨時向市場發布最新訊息。

當新修訂的準則公布時，我們將會把適用這些準則的一些評等置入評等準則觀察中（under criteria observation；簡稱UCO）名單，並為其加上「UCO」識別符號。加上UCO識別符號，將有助於確定哪些評等因為可能會受到新修訂之評等準則影響而正在接受重新評估。我們將會在新準則公布後的6個月內，完成重新評估的作業。我們的執行計畫也將會把哪些企業實體或其債務發行會受到一個以上之新修訂準則影響納入考量。

在新修訂的準則公布時，我們將會針對每一篇準則，公布我們如何確定該公布之最新修訂準則的過程摘要，其中會特別強調的面向包括：最終版本與意見徵詢版本間的差異，以及是否有任何因市場回饋意見而進行的變動調整等。

這些最新準則文章中也將包括有關根據最終準則而可能出現的評等或債務是否合乎股權成分調整的影響性說明。

我們在此要對在意見徵詢期間提供回饋意見的投資人、發行體以及其他中介機構表答感謝之意。

相關研究

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- Request For Comment: Insurers Rating Methodology, Dec. 3, 2018
- Request For Comment: Methodology And Assumptions For Analyzing Bond Insurance Capital Adequacy, Dec. 3, 2018
- Request For Comment: Group Rating Methodology, Dec. 12, 2018
- Criteria And Guidance: Understanding The Difference, Dec. 15, 2017

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