

歸檔準則 | 評等準則 | 企業 | 專案融資：

專案融資營運評等方法論（英文版）

September 16, 2014

（編按：本準則文章已被 2022 年 12 月 14 日出版之「General Project Finance Rating Methodology」取代，惟需在當地登記的司法管轄區除外。）

修訂與更新

本準則文章原始公布於2014年9月16日。本準則自2014年9月16日起生效，並取代了評估專案融資中營運階段風險的文章（見2007年9月18日出版的「Updated Project Finance Summary Debt Rating Criteria」），以及一些其他相關準則。

本準則文章原始公布後所進行的修訂如下：

- 我們於 2015 年 12 月 10 日再版重登本文，並加入了「常見問題（frequently asked questions）」一節。
- 我們於 2016 年 9 月 15 日完成定期檢視後，更新了聯絡人名單、準則參考來源、並將與本準則文章原始公布時有提出、但已不再相關的段落編號 3、10 及 11 的內容刪除。
- 我們於 2017 年 9 月 14 日完成定期檢視後，更新了聯絡人名單以及相關研究。
- 我們於 2018 年 9 月 10 日完成定期檢視後，更新了聯絡人名單。
- 我們在 2019 年 10 月 30 日對本準則進行了一些不具實質影響性的變動調整後再版重登本文。具體而言，我們更新了聯絡人資訊與準則參考來源。
- 我們在 2020 年 10 月 28 日對本準則進行了一些不具實質影響性的變動調整後再版重登本文。具體而言，我們更新了準則參考來源。
- 2021 年 10 月 11 日，我們對本準則文章進行了一些不具實質影響性的變動調整後再版重登本文。我們在段落編號 46、51、89 與 99 中，新增了我們如何將環境、社會與治理信用因素納入準則架構中的範例。我們也更新了「相關出版品（Related Publications）」一節。

英文版準則「Criteria | Corporates | Project Finance: Project Finance Operations Methodology」已公布於英文版網站。

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