

歸檔準則 | 評等準則 | 企業 | 專案融資：

專案融資建設評等方法論（英文版）

November 15, 2013

(編按：本準則文章已被 2022 年 12 月 14 日出版之「General Project Finance Rating Methodology」取代，惟需在當地登記的司法管轄區除外。)

修訂與更新

本準則文章原始公布於2013年11月15日。本準則自2013年11月15日（公布日）起生效，並全部或部分取代了一些評估專案融資建設風險的準則。

本準則文章原始公布後進行的修訂如下：

- 我們於 2013 年 11 月 19 日出版最終國家風險方法論「國家風險評估方法論與假設（Country Risk Assessment Methodology And Assumptions）」後，更新了本準則中的段落編號 17、40、64 及表 14。
- 我們參考了 2014 年 12 月 16 日出版的「Single-Sponsor Pension Plan Risk Assessments For Project Finance Funding Commitments」，並於 2014 年 12 月 16 日更新了段落編號 66。
- 我們於 2015 年 10 月 23 日完成定期檢視後，更新了聯絡人名單、準則參考來源、並將與本準則文章原始公布時有提出、但已不再相關的段落編號 3、12 及 13 的內容刪除。
- 我們於 2016 年 5 月 20 日加入了「常見問題」一節。
- 我們在 2016 年 10 月 20 日完成定期檢視後，更新了準則參考資料、聯絡人名單、並小幅修訂了段落編號 10 及 53 以增進清晰度。
- 我們在 2017 年 10 月 20 日完成定期檢視後，更新了準則參考資料以及聯絡人名單。
- 我們在 2018 年 11 月 5 日再版重登本文以進行非重大修訂。我們更新了準則參考來源以及聯絡人名單。
- 我們在 2019 年 10 月 31 日對本準則進行了一些不具實質影響性的變動調整後再版重登本文。我們更新了準則參考來源與聯絡人名單。
- 我們在 2020 年 10 月 28 日對本準則進行了一些不具實質影響性的變動調整，並修正表 15 中不具實質影響性的出版錯誤後再版重登本文。具體來說，我們說明了表格下方的註解係適用於資金來源評估為不確定之情況。另外，我們也更新了準則參考來源。
- 2021 年 10 月 11 日，我們對本文進行了一些不具實質影響性的變動調整後再版重登本文。我們在段落編號 28、44、49 與 76 中，新增了我們如何將環境、社會與治理信用因素納入準則架構中的範例。我們也更新了「相關出版品（Related Publications）」一節。

英文版準則「Criteria | Corporates | Project Finance: Project Finance Construction Methodology」已公布於英文版網站。

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